SUPPLEMENTAL PRESENTATION TO PRIVATE PLACEMENT MEMORANDUM - OFFERING UNDER REG. D, RULE 506 (C) FOR ACCREDITED INVESTORS ONLY



Free Flow, Inc. - FFLO ★ All at one location

***** Great long-term potential

www.freeflowplc.com



Free

19 plus Acre Facility in King George, Virginia - 62 Miles from Washington, D.C. EASY HIGHWAY ACCESS



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FACILITY REAL ESTATE \$2,900,000 *

SECURED LOANS \$1,400,000*

EQUITY \$1,500,000*

Adjusted, stated as per management opinion.



ALL AT ONE LOCATION

- Consign to City Autos for sale at Dealership, if unsold, then move to...
- Free Flow Auto Auction, if reserve price is not offered, then move to...
- Accurate Auto Parts
- Motors and Metals



SERVICES OFFERED







Title Loans



Overseas Shipping



Preparation



Mechanical

Work, Auto

Workshop



Data Capture

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Towing and Delivery service



POTENTIAL RESOURCES TO RECEIVE AUTOMOBILES FROM

- General public
- Auto insurance companies that dispose off salvage automobiles
- Auto Dealership
- Towing Companies
- Charity Organization

AREA SERVED

- Virginia
- Maryland
- Washington, D.C.

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FINANCIAL FORECAST*

\$	Free Flow Auto Auction	City Autos	Accurate Auto Parts	Motors and Metals	Total
Revenues	\$2,640,000	\$882,000	\$900,103	\$10,782,000	\$15,204,103
Net Income before taxes	\$240,000	\$140,055	\$264,459	\$2,223,000	\$2,867,514
COMPETITORS	CARMAX CO	Car sale		Αυςτιο Ν ε	



TRADING SYMBOLS

Of some publicly traded companies

MLR KAR ACVA KMX

* Forecast is based on just 200 automobiles a month at average price of \$1,100, while the company's capacity is to handle 2,000 automobiles a month with an average price of \$5,000 resulting in revenues of \$500,000,000 a year.

With just the easily scalable auto auction as the core business and a feeding station for auto parts business, FFLO could grow to become a world-class company.

Please read Risk Factors on page 27-30 and Disclaimer on page 33 of the Private Placement Memorandum

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CAPITAL STRUCTURE

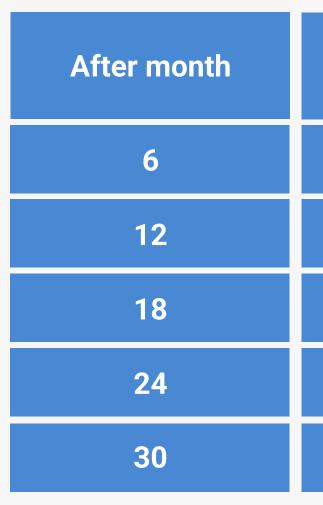
Common issued and outstanding shares 25,876,900

Convertible Preferred 15,000,000 shares series D are now offered; shares at \$1.30

No Minimum, total subscription sought:

\$19,500,000

Conversation to common, formula is based on the following:



For further details, please see page 38 of PPM

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but before month	Discount from market price
12	10%
18	15%
24	30%
30	40%
	60%

